

LEASOURCE FINANCIAL SERVICES, INC.

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REQUIRED FINANCIAL INFORMATION

Application Only \$20,000 to \$75,000

- Signed application
- Vendor invoice or quote
- Bank Statements: Last 3 months
- Overview of company's history, operations, ownership and management

Application Only \$75,000 to \$150,000

- Signed application
- Vendor invoice or quote
- Bank Statements: Last 3 months
- Overview of company's history, operations, ownership and management
- Additional financial information may be necessary to finalize an approval

LFS Minimum Financial Package \$20,000 – \$299,999 (reduced rates)

- Signed application
- Vendor invoice or quote
- Bank Statements: Last 3 months
- Overview of company's history, operations, ownership and management
- Fiscal year-end Financial Statements: Last year-end including company tax returns unless reviewed or audited
- Current Interim no older than 90 days
- Personal Financial Statements (signed) for Individual Guarantors
- Recent year tax returns for Individual Guarantors

LFS Minimum Financial Package \$300,000 & Up (reduced rates)

- Signed application
- Vendor invoice or quote
- Bank Statements: Last 3 months
- Overview of company's history, operations, ownership and management
- Fiscal year-end Financial Statements: Last 3 year-end including company tax returns unless reviewed or audited
- Current Interim no older than 90 days
- Personal Financial Statements (signed) for Individual Guarantors
- Past 2 years of tax returns for Individual Guarantors

Please feel free to contact us with any questions you may have regarding the Required Financial Information request.

Thank You!